



Business Loan Application

Loan Information

PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

LOAN PROGRAM

- | | |
|--|--------------|
| <input type="checkbox"/> SBA 7(a) Small Working Capital Loan (\$150,000 and below) | Conventional |
| <input type="checkbox"/> SBA 7(a) Standard Loan | Bridge Loan |
| <input type="checkbox"/> USDA B&I OneRD | |

Applicant Information

PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

OPERATING COMPANY INFORMATION

NAME:		D/B/A:	
PHONE:		EMAIL:	
STREET ADDRESS:		CITY:	STATE: ZIP:
TYPE OF BUSINESS:		YEAR ESTABLISHED:	
TYPE OF ENTITY:	<input type="checkbox"/> CORPORATION	<input type="checkbox"/> PARTNERSHIP	<input type="checkbox"/> LLC <input type="checkbox"/> SOLE PROPRIETORSHIP
CURRENT NUMBER OF EMPLOYEES:		NUMBER OF EMPLOYEES AFTER LOAN CLOSING:	
NAICS CODE:		EIN #:	
WEBSITE IF APPLICABLE:			

OWNERSHIP OF OPERATING COMPANY – MUST ACCOUNT FOR 100% OF OWNERSHIP

NAME / ADDRESS	TITLE	SSN#	OWNERSHIP %	CITIZENSHIP STATUS
				<input type="checkbox"/> U.S. Citizenship <input type="checkbox"/> Legal Permanent Resident <input type="checkbox"/> Other (please provide details below)
				<input type="checkbox"/> U.S. Citizenship <input type="checkbox"/> Legal Permanent Resident <input type="checkbox"/> Other (please provide details below)
				<input type="checkbox"/> U.S. Citizenship <input type="checkbox"/> Legal Permanent Resident <input type="checkbox"/> Other (please provide details below)
				<input type="checkbox"/> U.S. Citizenship <input type="checkbox"/> Legal Permanent Resident <input type="checkbox"/> Other (please provide details below)

Do you intend to apply for joint credit? ☐ Yes ☐ No



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Loan Request Form

PLEASE PROVIDE ALL OF THE INFORMATION REQUESTED BELOW

ESTIMATED PROJECT COSTS			
Land and Building Acquisition ¹ – <i>provide copy of Purchase & Sale Agreement or signed Letter of Intent</i>			
Land Acquisition ¹ – <i>provide copy of Purchase & Sale Agreement or signed Letter of Intent</i>			
New Building Construction ¹ – <i>provide copy of Contractor Bids</i>			
Building Improvements or Repairs – <i>provide copy of Contractor Bids</i>			
Acquisition of Machinery & Equipment – <i>provide copies of quotes or invoices</i>			
Inventory Purchase			
Working Capital ²			
Acquisition of an Existing Business – <i>provide copy of Purchase & Sale Agreement or signed Letter of Intent</i>			
Payoff an Existing SBA Loan – <i>provide copy of note & payment history</i>			
Payoff Other Non-SBA Loan – <i>provide copy of note & payment history</i>			
Payoff Other Non-SBA Debt – <i>provide copy of note & payment history</i>			
Payoff Business Credit Cards – <i>provide copies of the last 3 months statements</i>			
Partner Buyout – <i>provide copy of buyout agreement</i>			
SBA/USDA Guaranty Fees			
Est. Closing Costs	Alliance Fee	Lender Fee	Est. CC
TOTAL ESTIMATED PROJECT COSTS			
Less Equity Provided by Owners			
Less Seller Financing			
LOAN AMOUNT REQUESTED			

1. How will title to the Real Estate being Purchased be held?	
<input type="checkbox"/> Individually, Name of Owner:	
<input type="checkbox"/> Operating Company Name:	
<input type="checkbox"/> Real Estate Holding Company Name:	
Will any portion of this Property be leased to a 3 rd Party? <input type="checkbox"/> Yes <input type="checkbox"/> No	

2. Brief description for Working Capital Use of Proceeds



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SBA / USDA DECLARATIONS – *must be completed on all SBA / USDA B&I Loans*

Does any applicant or their spouse or any member of their household, or anyone who owns, manages, or directs your business or their spouses or members of their household, work for the Small Business Administration, Small Business Advisory Council, SCORE, ACE, or any Federal Agency?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you buy from, sell to, or use the services of any concern in which your company has a significant financial interest?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is this business a franchise? If yes name of franchise: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your business presently, or will it as a result of this loan, engage in export trade?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Would you like additional information on exporting?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you received any counseling or training from SBA, SCORE, ACE, SBDC, WBC, etc.?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your company (or any of its owners) have an existing SBA or other government loan?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If Yes, Name of Agency (i.e. SBA): _____		
Original Loan Amount: _____ Date of Loan: _____ Status: _____		

ADDITIONAL DECLARATIONS – *must be completed on all Loan Applications*

Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you or your business involved in any pending lawsuits?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is any loan applicant, or any director, executive officer or principal shareholder an executive officer, director or principal shareholder of a financial institution?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your business use or store any hazardous/toxic materials or produce hazardous / toxic waste?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

LIFE INSURANCE

Does your company maintain key person life insurance on any owner, officer or shareholder?					<input type="checkbox"/> Yes	<input type="checkbox"/> No
Insured	Beneficiary	Amount	Agent	Phone		

ALLIANCE BUSINESS CAPITAL DISCLOSURE AND THIRD-PARTY FEES

Alliance Business Capital will act as a Commercial Loan Intermediary / Advisor on this transaction relying on our Business / Lending Partners for all underwriting decisions and for any loan funding that may transpire as a result of this Business Loan Application.

As part of the Loan Process, you may be responsible for the payment of Third-Party Fees which include but are not limited to Appraisal Fees, Survey Fees, Environmental Reports or other Third-Party Reports that are required by the Alliance Business Capital Lending Partner that will be underwriting your loan request. In addition, you can expect to pay closing costs fees, title insurance and other fees that our Lending Partner may require as part of the Loan Process. Alliance Business Capital has no control over these fees, nor do we participate or receive any money from Third Party Report Fees. **Completing this Application itself does not obligate you to pay any Third-Party Fees.**



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BORROWER CERTIFICATION AND AUTHORIZATION

Your signature below indicates you have the authority to act on behalf of your organization. Additionally, you are certifying that all information contained in this Business Loan Application, as well as all subsequent documents submitted to Alliance Business Capital, are accurate to the best of your knowledge. You hereby give Alliance Business Capital authorization to share information gathered in this Business Loan Application, as well as all subsequent documentation supplied to Alliance Business Capital, with our Business / Lending Partners as deemed necessary by Alliance Business Capital. Additionally, your signature below authorizes Alliance Business Capital, and our assigns, to verify any and all information contained in this Business Loan Application as well as all information contained in subsequent documents supplied to Alliance Business Capital.

Signature

Date

Printed Name

Title

Signature

Date

Printed Name

Title

Signature

Date

Printed Name

Title

Signature

Date

Printed Name

Title



BUSINESS DEBT SCHEDULE

Company Name: _____ Date: _____

This schedule should contain loans for contracts and notes payable, not accounts or accrued liabilities. The total debts represented on this debt schedule should equal the total debts reflected on the most recent balance sheet provided.

Creditor	Original Date	Original Amount	Present Balance	Interest Rate	Monthly Payment	Maturity Date	Collateral / Security	Current or Delinquent	SBA Loan Yes or No
TOTAL BALANCES							TOTAL MONTHLY PAYMENTS		