

New Loan Intake Form – please complete this form in detail. Needed for all owners.

Applicant Business / Individual Information

Borrowing Entity Full Legal Name _____		DBA if applicable _____	
Your Full Legal Name (including full middle name) First _____		Middle _____	Last _____
Your Date of Birth _____	Place of Birth (City and State or Country) _____	Social Security # _____	U.S. Citizen <input type="checkbox"/> Yes <input type="checkbox"/> No
Resident Alien # if applicable _____			
Current Home Street Address _____			
City _____	State _____	Zip _____	Number of Years _____
Previous Address _____			
City _____	State _____	Zip _____	Number of Years _____
Your Title in Borrowing Entity _____		% of Ownership _____	
Your E-Mail Address _____		Business Website if applicable _____	
Phones:	Home Phone _____	Cell Phone _____	Work Phone _____
Estimated Credit Scores:	TU _____	EQ _____	EXP _____
Spouses Full Legal Name (if applicable) _____			

Applicant Declarations

Are you presently subject to an indictment, criminal investigation, arraignment or other means by which formal criminal charges are brought in any jurisdiction?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you been arrested in the past six (6) months for any criminal offense?	<input type="checkbox"/> Yes <input type="checkbox"/> No
For any criminal offense, other than a minor vehicle violation, have you ever 1) been convicted; 2) plead guilty; 3) plead nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment).	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been involved in any Business that filed Bankruptcy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If you answered Yes to any of the above question, please explain below: use a separate sheet if needed.	

Certification and Signatures

I hereby certify that the above information, including the Applicant Declarations, is accurate.		
Signature (Guarantor) _____	Print Name _____	Date _____